

Question 1

Would your Municipality / Regional District be interested in investing in a socially responsible pooled investment fund if offered by the Municipal Finance Authority of BC?
(If "No" is selected, you may skip to Question 4.)

☐

Yes

☐

No

Question 2

Would your organization accept the following requirements of participation in a socially responsible (SRI) fund:

a) Funds must remain on deposit for a minimum period of 3 years to allow the fund to defray costs and ensure viability.

b) Confirm your understanding that an SRI-type fund has reduced diversification and attracts higher fees relative to traditional pooled funds.

c) Confirm commitment, prior to investing, either through a council resolution or an investment policy, that specifically allows for investment in an SRI-type fund.

d) A representative from your organization must be willing to participate upon request in an "advisory group" to define the parameters of such a fund.

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Question 3

What is the dollar amount your organization would be willing to invest in an SRI fund?

A set of navigation icons typically found in Beamer presentations, including symbols for back, forward, search, and other slide navigation functions.

Question 4

Do you have any additional comments you would like to share with the MFA about Socially Responsible Investing?